Sedalia School District 200

HR Portal All Staff Training

What is an HR Portal?

The HR Portal is a webbased application that provides the following:

- Methods to make demographic change requests and leave requests.
- Provides various types of information to district employees.



How will the HR Portal <u>DIRECTLY</u> affect me as an employee?

- Requesting Leave (Leave Requests)
- Requesting Change of Address
- Name Changes -

(Pending Approval - Until you have submitted a copy of your <u>NEW</u> Social Security Card to the HR Dept.) How will the HR Portal <u>INDIRECTLY</u> affect me as an employee?

Anywhere that you have internet access you will be able to view the following:

- Personal and W4 Information
- Pay History
- Benefit History (Board Paid Health/Life Insurance)
- Deduction History (All Payroll Deductions)

Does this mean I can no longer submit paper leave requests, address changes, or name changes?

Yes Will this be mandatory?

Yes

When will submitting requests using the HR Portal be mandatory?



What if I submit a paper request after January 2008?

The paper request <u>will not be processed</u>, and <u>returned</u> to you notifying you to submit through the HR Portal.



How will I submit requests?

Anywhere that you have internet access you can submit leave requests and personal information changes with the district just by going to the district's website at <u>www.sedalia200.com</u>

and click on the HR Portal



Logon Enter Your User ID and Password. Then click the Login button.

SISFIN HR Portal

The first time you logon

your User ID and Password

will be your

social security number

without any dashes.

Enter your UserID and Password UserID 123456789 Password 123456789 caps lock may interfere with password

Please Login



lift Cave

School District - St Louis Missouri

Powered by School Information Systems Inc. www.sisk12.com

SISFIN HR Portal MyPortal SISFIN HR Portal Cave School District - St Louis Missouri This screen is used to Welcome, Monty Python access the various portal mySisfin myPortal District News Change UserID, Password There is a meeting for the features. View Personal and W4 Info Maintenance Staff NEXT View Pay History Thursday (1/18/07)afternoon at View Benefit History 2:30 in the Main Auditorium. The "MyPortal" box contain View Deduction History Happy New Year. :) Submit Leave Request View Leave Request Status

🛅 Submit Personal Info Changes

Manage Portal

Logoff 🖸

the authorized features for each user.

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SISFIN HR Portal MyPortal – District News

Watch for District News postings.



Powered by School Information Systems Inc. www.sisk12.com

Change UserID, Password

Change User ID, Password

User ID's and Passwords are changed separately. They must be at least <u>six</u> (6) characters long and contain no spaces.





Welcome, Monty Python

Change User ID, Password

Change User ID, Password

To change User ID click on your existing User ID; type in your new six digit User ID *(with no spaces)*; click "Update UserID."

To update Password click on your existing Password; type in your new six digit password *(with no spaces)*; verify password; click "Update Password."



	Update Userl	D
UserID:	789	Update UserID
	Update Passwo	ord
Password:]
verify Password:		Update Password

Welcome, Monty Python

The entered fields are

From Date – Enter the date the leave is to begin. <u>Required entry.</u>

To Date – Enter the date the leave is to end. <u>Required entry.</u>

Leave Request Message	
🎁 Submit Leav	/e Request * = required entry
Name	Bernadine B Shockley
From Date*	
To Date*	
Duration*	
Type of Leave*	PLEASE SELECT A LEAVE TYPE 💌
Leave Request Routing*	PLEASE SELECT A ROUTE 💌
Substitute Required	
Comments	

Duration –

Personal, sick, and vacation must be entered as either

.50 for half a day of leave or

1.00 for a full day of leave.

Support Staff Only

<u>Comp Time</u> is entered by the hour and must be entered in increments of no less than .25 of an hour.



Type of Leave -

This drop down list that contains the leave types that this person has.

Leave Request Routing – This is the approval routing to be used in SISFIN.

Home 1 Home > Leave Request Welcome,					
Leave Request Message					
🗊 Submit Leav	/e Request * = required entry				
Name	Bernadine B Shockley				
From Date*					
To Date*					
Duration*					
Type of Leave*	PLEASE SELECT A LEAVE TYPE 💌				
Leave Request Routing*	PLEASE SELECT A ROUTE 💌				
Substitute Required					
Comments	I would like to request 1.50 hours of comp time next Tuesday. Please let me know by this Friday if possible. Thanks!				

Leave Request Routing – drop down list. You will select from one of the following:

<u>Administrator Leave Request</u> – *All Administrators regardless of building/location.*

Building Leave Request - All Buildings with the exception of Administrators; Departments; Whittier as listed below:

Central Office Leave Request

Food Service Leave Request

Maintenance Leave Request

Special Service Leave Request

Whittier HS Leave Request



Substitute Required – Click this box if a Substitute is required.



Comments –

Enter any additional information.

When all the entries are filled in, click the submit button.



View Leave Request Status

This screen displays the status of any pending Leave Requests.

In this example, the request has 2 steps and both are canceled. This is updated and maintained by whomever approves your leave request.

Usually your Principal/ Director and Bldg Admim Asst.



	🔅 View Leave Request Status							
с Ф	Status	Note	From Date	To Date	Duration	Comments	Date Requested	
1	Canceled		Monday, Mar 12 2007	Tuesday, Mar 13 2007	2.00		Mar 16, 2007	Cancel X



Current Personal Information						
Name and Address	Monty Python Jr 1708 BRIARWOOD LANE St Louis MO 20202					
Phone Number	(816) 630-1913					
Email Address						

Personal Info Message

This screen is used to submit Personal Information Changes. <u>At least one personal</u> <u>information entry plus</u> <u>the routing is required.</u>

Enter Personal Information Changes							
First Name							
Middle Name							
Last Name							
Suffix							
Address							
City							
State							
Zip							
Phone Number							
EMail Address							
Effective Date							
Routing *	PLEASE SELECT A ROUTE 💙						
Submit 🗸							

Personal Info Message

If the Effective Date for the request is <u>prior</u> to the <u>current date</u>, or if the <u>Effective Date is</u> <u>blank</u>, then the change <u>after approved will</u> <u>update immediately</u>.

Enter Personal Information Changes							
First Name							
Middle Name							
Last Name							
Suffix							
Address							
City							
State							
Zip							
Phone Number							
EMail Address							
Effective Date							
Routing *	PLEASE SELECT A ROUTE 💌						
Submit 🗸							

Personal Info Message

If the <u>Effective Date is</u> <u>after the current date</u>, the <u>changes</u> are not applied at that time of approval. They are stored and <u>are applied</u> <u>the first time a user</u> <u>logs into SISFin on or</u> after the Effective Date.

Enter Personal Information Changes						
First Name						
Middle Name						
Last Name						
Suffix						
Address						
City						
State						
Zip						
Phone Number						
EMail Address						
Effective Date						
Routing *	PLEASE SELECT A ROUTE 💌					
Submit 🗸						

View Personal and W4 Info

Home 🐔



	Personal Inform	ation
Name and Address	Monty Python Jr 1706 BRIARWOOD LANE St Louis MO 20202	
Phone Number	(816) 630-1913	
Email Address		
Birth Date	4/9/1964	
Hire Date	1/3/2000	
Fed	eral W4	State W4
Marital Status	Married	Married - Spouse Works
Dependants	0	0.0000
Additional	0.00	0.00
Fixed	0.00	0.00
Fixed Percent	0.00	0.00

View Pay History

Home 👫

Welcome, Monty Python

Various pay information is displayed including: Gross Pay, Deductions, Net Pay, Check Date and Check number.

	🖾 Pay History								Page 1	of 1		
Gross Pay	Fed Tax	State Tax	City Tax	OSDI	Medicare	PSRS	PEERS	Other	Total Ded	Net Pay	Check Date	Check #
498.00	13.57	7.00	0.00	30.75	7.19	0.00	27.28	0.00	0.00	410.21	7/27/2005	97600
534.00	17.16	8.00	0.00	33.11	7.74	0.00	29.37	0.00	0.00	438.62	8/15/2005	97727
262.00	0.00	1.00	0.00	16.24	3.80	0.00	14.41	0.00	0.00	226.55	8/26/2005	97844
898.35	19.99	9.00	0.00	38.76	8.60	0.00	59.99	0.00	324.33	439.68	9/15/2005	98077
836.35	15.65	8.00	0.00	32.92	7.70	0.00	56.58	0.00	333.76	381.74	9/27/2005	98407
24.00	0.75	0.00	0.00	1.49	0.35	0.00	1.32	0.00	0.00	20.09	9/27/2005	98407

View Benefit History

More detailed pay deduction information is displayed for each benefit. In this case it is Dental, Health and Life insurance.



	Ľ	Benefit History	Page 1 of 1
Check #	Check Date	Benefit	Amount
104267	4/27/2006	Bd Pd Dental 24 payments	12.11
104267	4/27/2006	Bd Pd Health 24 payments	180.29
104267	4/27/2006	Bd Pd Life 24 payments	1.80
103930	4/13/2006	Bd Pd Dental 24 payments	12.11
103930	4/13/2006	Bd Pd Health 24 payments	180.29
103930	4/13/2006	Bd Pd Life 24 payments	1.80

View Deduction History

This screen displays various other payroll deductions.



		Page 1 of 2	
Check #	Check Date	Deduction	Amount
104267	4/27/2008	FLEX HEALTH INSURANCE	282.48
104267	4/27/2008	MISC NEA DUES	9.43
104267	4/27/2006	MISC NTA INSURANCE	18.90
104267	4/27/2008	FLEX NTA INS. 125	22.95
103930	4/13/2008	FLEX HEALTH INSURANCE	282.48
103930	4/13/2008	MISC NEA DUES	9.43
103930	4/13/2008	MISC NTA INSURANCE	18.90
103930	4/13/2006	FLEX NTA INS. 125	22.95

If you forget your User ID, Password

To reset your User ID and Password you

MUST EMAIL the

HR Department at pmoon@sedalia.k12.mo.us

or

Payroll Department at

hammerly@sedalia.k12.mo.us

<u>Your User ID and Password</u> <u>will default back to your social</u> <u>security number without</u> <u>dashes.</u>



Welcome, Monty Python

Update UserID		
UserID:	789	Update UserID
Update Password		
Password:		
verify Password:	•••	Update Password

Create a Short Cut to the HR Portal on Your Computer Desk Top

To create a shortcut on your desktop:

Set your cursor on the green HR Portal <u>(click</u> <u>button)</u>, and right click select "Copy Shortcut."

Then minimize and go to your desktop right click (anywhere), and select "Paste Shortcut."



This presentation has been placed on our website. Go to www.sedalia200.com

The "HR Portal All Staff Training" Presentation can be found by going to

- Documents & Forms
- Human Resources
- •Select (double click) on

HR Portal All Staff Training



Sedalia School District 200

End of All Staff Training Session